Likes

* Homepage looks good overall
* Profile page is visually appealing, looks like a dashboard view for project

Confusion

Homepage:

* what is the definition of PMbook?
* “For PMO” wording could be more general for other stakeholders

Intake:

* wording on homepage says “project request form” but request form screen says “project intake form” - make consistent
* t&i infrastructure should not be an option for office drop down
* “methodology’ should be clarified w/ “PM methodology if known” or add option that says “I don’t know”
* have a drop down for anticipated staff, add “if known” to wording
* add a link to the bureau’s strategic plan for 2014-2015 next to the strategic drivers text box (go to Wiki - inside CFPB - strategic plan)
* Q1 on prioritization factor section - change “append” w/ “prepend”
* Q5 and Q6 on prioritization factor section are duplicates
* Q2 on technical risk FTE section - FTE usually refers to govt. employees but wording says contractors included
* Q4 on technical risk section - what if someone were getting rid of old technology (that could be revolutionary or replacement)
* Q5 on technical risk section - add description for hard dependency, etc.
* Q6 on technical risk section - not sure if he should put an answer along w/ yes or no b/c wording in description is confusing
* Q7 - “standalone” is fine, “stovepipe” has a bad connotation, we should remove it
* wording on confirmation screen after intake should say decision info. will be sent to email (what if project is not approved)

Profile page:

* make the status and dropdown on right hand side bigger, project ID number can be smaller
* milestones would be more important on left side than schedule, add deployment date
* expects to see list of milestones under milestones on profile page
* we should specifiy which milestones, issues, risks and notes are showing on page with “most significant” or “burning issues” etc.
* automate the date for adding an issue window
* only PMs should be able to add items?
* what if something was a risk and then turned into an issue? - “mitigation plan” on add issue window should be changed to “ escalation plan”
* for add milestones window, there are no milestones at gate 0
* have milestone type defined by area of discipline
* make notes box bigger
* search box is confusing (not sure if searching for things on page or other projects), possibly change wording
* “recently added items” instead of “recent items”

\*We should make PMbook look more like CFPB’s brand w/ respect to colors and fonts